

FSC GCC Fixed Income Report

25/02/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.94	4.875	98.91	99.59	5.33	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.03	5.375	98.95	99.69	5.49	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.03	6.500	98.89	99.93	6.51	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.30	4.750	100.06	100.66	4.44	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.89	5.625	100.02	100.84	5.38	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.89	6.750	101.04	102.18	6.57	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.92	6.250	102.06	102.75	5.76	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.92	7.000	103.81	104.99	6.60	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.67	6.750	103.49	104.26	5.45	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.67	7.375	109.44	110.12	5.87	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.30	4.875	97.54	98.23	5.21	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.68	5.932	100.06	100.74	5.46	BB+	AT MATURITY	USD

  

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.06	4.750	97.90	98.10	5.74	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.20	3.958	97.28	97.33	6.31	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.70	5.200	98.52	98.77	5.57	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.22	5.196	98.11	98.39	5.75	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.19	5.125	97.38	97.76	5.73	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	6.94	5.800	99.54	99.91	5.81	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.16	6.625	103.15	103.46	5.68	BB	AT MATURITY	USD

  

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.82	100.73	10.30	04/06/2026	7.26	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.14	3.125	91.48	91.85	4.67	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.18	3.125	95.95	96.74	4.71	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.27	1.625	88.19	88.60	4.60	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.55	3.000	66.80	67.47	5.25	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.55	1.875	82.35	82.87	4.58	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.62	4.125	83.06	83.87	5.33	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.62	3.125	94.60	95.32	4.54	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.60	3.125	68.93	69.84	5.29	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.14	3.875	78.98	79.81	5.31	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.01	1.700	82.45	82.87	4.58	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.42	4.000	63.50	64.50	6.95	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.04	3.625	82.95	83.95	5.95	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.59	5.625	92.19	93.31	6.76	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.92	6.250	81.17	82.15	7.85	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.92	1.000	100.27	100.78	6.55	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.92	5.250	87.13	88.21	7.05	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.92	4.250	92.43	93.18	6.24	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.56	5.450	89.28	90.47	6.95	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.23	5.625	88.59	89.47	7.09	B+	AT MATURITY	USD
Bahrain Government International Bond	29/06/2000	15/06/2030	6.30	9.750	127.50	128.80	4.45	AA	AT MATURITY	USD
Bahrain Government International Bond	24/11/2009	20/01/2040	15.90	6.400	112.69	113.60	5.14	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.57	6.750	99.27	100.48	6.65	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.57	6.000	79.67	80.85	7.90	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.89	5.250	92.09	92.90	5.78	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.14	4.000	98.12	98.78	5.11	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.14	4.500	96.68	97.56	4.96	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.14	4.375	96.96	97.44	4.94	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.66	3.250	89.53	90.16	5.01	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.66	2.900	96.08	96.60	5.07	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	6.02	0.625	83.93	84.73	3.48	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	4.02	3.625	94.98	95.44	4.89	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.11	7.359	101.61	102.45	6.63	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.12	7.159	100.06	100.13	5.97	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.37	7.255	100.56	101.19	6.32	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.72	6.785	99.84	100.67	6.55	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.31	7.903	101.75	102.33	6.01	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.06	7.083	99.94	99.99	7.14	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/06/2019	20/06/2026	1.99	7.347	101.17	101.85	6.32	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.32	6.813	99.86	100.13	6.35	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.66	6.751	99.86	100.53	5.90	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.17	7.102	100.03	100.13	6.75	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.01	6.909	100.00	100.00	6.80	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.51	7.321	101.09	102.16	5.78	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.24	7.187	100.09	100.23	6.21	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.25	7.248	100.14	100.29	6.07	A-	AT MATURITY	USD
MIDGh GMTN RSC Ltd	01/11/2011	01/11/2041	17.68	6.875	115.53	116.35	5.42	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.37	6.991	100.21	100.28	5.75	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.67	6.500	112.33	113.09	5.08	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.67	6.500	112.29	113.06	5.09	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.74	6.500	102.95	103.78	5.94	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.35	6.850	107.58	108.47	5.92	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 PSC	05/04/2018	05/10/2025	1.61	6.875	100.97	101.65	5.78	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.70	7.625	100.43	100.55	6.78	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.70	6.375	107.60	108.31	6.30	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/09/2022	15/09/2025	4.13	6.846	99.23	99.30	6.51	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.72	6.250	99.46	100.15	6.01	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.64	6.250	101.11	101.92	5.89	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.66	7.500	103.48	103.73	6.34	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.93	7.500	99.43	99.63	7.92	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	4.02	6.844	98.76	99.40	6.96	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.43	6.853	99.02	99.78	6.89	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	1.02	6.681	99.88	100.54	6.11	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.53	6.882	98.54	99.20	7.03	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.95	6.928	100.86	101.26	5.58	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.13	6.835	99.97	100.05	6.41	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.54	7.133	100.59	100.86	5.50	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.04	6.928	99.91	100.27	(0.07)	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.55	7.128	100.57	100.84	5.54	-		